# IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

The Financial Oversight and Management Board for Puerto Rico,

as representative of

The Commonwealth of Puerto Rico, et al.,

Debtors.<sup>1</sup>

PROMESA Title III

No. 17 BK 3283-LTS (Jointly Administered)

## INFORMATIVE MOTION AND NOTICE OF REQUEST TO BE HEARD AT THE JUNE 17, 2022 DISCLOSURE STATEMENT HEARING

The Ad Hoc Group of PREPA Bondholders (collectively, the "Ad Hoc Group") submits this informative motion in response to the Court's *Order Regarding Procedures for June 17, 2022, Disclosure Statement Hearing* (the "Order") setting forth guidelines for parties wishing to be heard at the June 17, 2022 Disclosure Statement hearing (the "Hearing").

1. The Order requests that counsel who intend to speak at the Hearing file an informative motion identifying (a) the Party for which they intend to appear, (b) the name(s) and email address(es) of the attorney(s) who will appear, and (c) the Hearing matter(s) in connection with the party-in-interest may wish to be heard.

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

- 2. Alice J. Byowitz of Kramer Levin Naftalis & Frankel LLP will appear on behalf of the Ad Hoc Group at the Hearing.
- 3. Ms. Byowitz does not intend to speak on behalf of the Ad Hoc Group but reserves the right to be heard on any matter raised by any party at the Hearing related to the Title III cases, or any adversary proceeding pending in the Title III Cases, or the interests of the Ad Hoc Group.

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We hereby certify that, on this same date, we electronically filed the foregoing with the clerk of the Court using the CM/ECF system, which will notify the attorneys of record.

#### RESPECTFULLY SUBMITTED,

In San Juan, Puerto Rico, today June 9, 2022.

# TORO COLÓN MULLET P.S.C.

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### /s/ Alice J. Byowitz

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Counsel for the Ad Hoc Group of PREPA Bondholders

# **EXHIBIT A**

## PARTY APPEARANCE SHEET

Name of Party	Ad Hoc Group of PREPA Bondholders
Pro Se Appearance	N/A
Do you require an interpreter? [Yes or	
No]	
Email Address	
Phone Number	
Proof of Claim Number (if any)	
Attorney Appearance (provide the listed	Alice J. Byowitz
information for each attorney who may	abyowitz@kramerlevin.com
appear for the Party):	Kramer Levin Naftalis & Frankel LLP
	(212) 715-9201
<ul> <li>Party Name Abbreviation (For Use</li> </ul>	Notice of Appearance: ECF No. 73
with Zoom)	Zoom Screen Name: PREPA Ad Hoc Group /
• Name,	Byowitz, Alice / Kramer Levin Naftalis &
• Email,	Frankel LLP
• Law Firm,	
• Phone Number,	
<ul> <li>Docket Entry No. for the Attorney's</li> </ul>	
Notice of Appearance	
• Zoom Screen Name ( <u>See</u> Disclosure	
Statement Hearing Procedures Order,	
¶ 7(a))	27/1
If a Party files a supplemental Party	N/A
Appearance Sheet, the Party must include the	
Docket Entry No. of the original appearance	
sheet in the new filing which must be clearly marked as a "Supplemental" Party	
Appearance Sheet.	
Note: Pursuant to the Disclosure Statement	
Hearing Procedures Order ¶ 1, the Financial	
Oversight and Management Board for Puerto	
Rico and the Puerto Rico Fiscal Agency and	
Financial Advisory Authority shall each be	
limited to 4 attorneys appearing in the Zoom	
session at any given time, and each other	
counsel shall be limited to 2 attorneys at any	
given time.	